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### UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

In re:

CALPINE CORPORATION, et al.,

: Chapter 11

: Case No. 05-60200 (BRL)

Debtors.

ARISTEIA CAPITAL, L.L.C., AURELIUS CAPITAL MANAGEMENT, LP, DRAWBRIDGE SPECIAL OPPORTUNITIES ADVISORS LLC, ORE HILL HUB FUND LTD., NISSWA MASTER FUND LTD., PINES EDGE VALUE INVESTORS LTD., PINES EDGE VALUE INVESTORS L.P., SILVER SANDS FUND LLC, STARK MASTER FUND LTD. AND 3V CAPITAL MANAGEMENT, LLC,

: Civil Case No. 07-07830 (JGK)

Appellants,

-against-

CALPINE CORPORATION AND ITS AFFILIATED DEBTORS AND DEBTORS IN POSSESSION, OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF CALPINE CORPORATION, OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS,

Appellees.

## MOTION TO ADMIT COUNSEL PRO HAC VICE

PURSUANT TO RULE 1.3(c) of the Local Rules of the United States District Court for the Southern District of New York, I, Dennis Dunne, a member of good standing of the bar of this Court, hereby move for an Order allowing the admission pro hac vice of:

Applicant's Name: Isaac M. Pachulski

Firm Name: Stutman, Treister & Glatt Professional Corporation

Address: 1901 Avenue of the Stars, 12<sup>th</sup> Floor City/State/Zip: Los Angeles, California 90067

Telephone Number: 310-228-5600 Facsimile Number: 310-228-5788

Email Address: ipachulski@stutman.com

is a member of good standing of the Bar of the State of California, the United States

District Courts for the Central, Eastern, Northern and Southern Districts of California, the

United States Courts of Appeal for the First Third, Ninth and Eleventh Circuits, and the

Supreme Court of the United States. There are no pending disciplinary proceedings

against Isaac M. Pachulski in any State or Federal Court.

Dated: September 10, 2007 City, State: New York, New York

Respectfully submitted,

MILBANK, TWEED, HADLEY & MCLOY LLP

By:

Dennis Dunne (DD 7543)
One Chase Manhattan Plaza
New York, NY 10005-1413
Telephone: (212) 530-5000
Facsimile: (212) 530-5219

Attorneys for each of Aristeia Capital, L.L.C., Aurelius Capital Management, LP, Drawbridge Special Opportunities Advisors LLC, Ore Hill Hub Fund Ltd., Nisswa Master Fund Ltd., Pines Edge Value Investors Ltd., Pines Edge Value Investors L.P., Silver Sands Fund LLC, Stark Master Fund Ltd. and 3V Capital Management, LLC

# UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

In re: : Chapter 11 CALPINE CORPORATION, et al., : Case No. 05-60200 (BRL) Debtors. ARISTEIA CAPITAL, L.L.C., AURELIUS CAPITAL MANAGEMENT, LP, DRAWBRIDGE SPECIAL OPPORTUNITIES ADVISORS LLC, ORE HILL HUB FUND LTD., : NISSWA MASTER FUND LTD., PINES EDGE : VALUE INVESTORS LTD., PINES EDGE VALUE INVESTORS L.P., SILVER SANDS : Civil Case No. 07-07830 (JGK) FUND LLC, STARK MASTER FUND LTD. AND 3V CAPITAL MANAGEMENT, LLC, Appellants, -against-CALPINE CORPORATION AND ITS AFFILIATED DEBTORS AND DEBTORS IN POSSESSION, OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF CALPINE CORPORATION, OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS, Appellees.

## DECLARATION OF DENNIS DUNNE IN SUPPORT OF MOTION TO ADMIT COUNSEL PRO HAC VICE

Dennis Dunne hereby declares:

1. I am a partner at the law firm of Milbank, Tweed, Hadley & M<sup>c</sup>Cloy LLP, counsel for Aristeia Capital, L.L.C., Aurelius Capital Management, LP, Drawbridge Special Opportunities Advisors LLC, Ore Hill Hub Fund Ltd., Nisswa Master Fund Ltd.,

Pines Edge Value Investors Ltd., Pines Edge Value Investors L.P., Silver Sands Fund LLC, Stark Master Fund Ltd. and 3V Capital Management, LLC (the "Appellants") in the above-captioned action. I am familiar with the proceedings in this case. I make this statement based on my personal knowledge of the facts set forth herein and in support of Appellants' motion to admit Isaac M. Pachulski ("Mr. Pachulski") as counsel pro hac vice to represent Appellants in this matter.

- 2. I am a member of good standing of the bar of the State of New York, and was admitted to practice law in 1991. I am also admitted to the bar of the United States District Court for the Southern District of New York, and am in good standing with this Court.
- 3. I am familiar with Mr. Pachulski as well as the law firm of Stutman, Treister & Glatt Professional Corporation ("Stutman, Treister & Glatt") in Los Angeles, California.
  - 4. Mr. Pachulski is a Senior Shareholder at Stutman, Treister & Glatt.
- 5. I have found Mr. Pachulski to be a skilled attorney and a person of integrity. He is experienced in Federal practice and is familiar with the Federal Rules of Civil Procedure.
- 6. Mr. Pachulski is a member in good standing of the Bar of the State of California, the United States District Courts for the Central, Eastern, Northern and Southern Districts of California, the United States Courts of Appeal for the First, Third, Ninth and Eleventh Circuits, and the Supreme Court of the United States. A Certificate of Good Standing for Mr. Pachulski from the United States District Court for the Central District of California is attached hereto as Exhibit A.

- Accordingly, I am pleased to move for the admission of Mr. Pachulski, 7. pro hac vice.
- 8. I respectfully submit a proposed form of order granting the admission of Mr. Pachulski, pro hac vice, which is attached hereto as Exhibit B.
- 9. I declare under the penalty of perjury that the foregoing is true and correct to the best of my knowledge.

**WHEREFORE** it is respectfully requested that the motion to admit Isaac M. Pachulski, pro hac vice, to represent Appellants in the above-captioned matter, be granted.

Executed on September 7, 2007 New York, New York

Dennis Dunne

S.D.N.Y. Bar Code: DD 7543

#### PROOF OF SERVICE

I hereby certify that on September 10, 2007, I caused a copy of this Motion to Admit Counsel Pro Hac Vice to be served on the following parties via electronic mail:

Michael S. Stamer, Esq. Akin Gump Strauss Hauer & Feld LLP 590 Madison Avenue New York, NY 10022

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Catherine Peshkin, Esq. Kirkland & Ellis Citigroup Center 153 East 53rd Street New York, NY 10022

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Isaac M. Pachulski Stutman, Treister & Glatt 1901 Avenue of the Stars, 12th Floor Los Angeles, CA 90067

Email: 1Pachulski@Stutman.com

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Catherine J. Yu

Exhibit A

## United States District Court

Central District of California

CERTIFICATE OF GOOD STANDING

SHERRI R. CARTER, Clerk of this Court, certify that I, Isaac M. Pachulski, Bar No. 62337,

was duly admitted to practice in this Court on December 20, 1974 and is in good standing as a member of the Bar of this Court.

Dated at Los Angeles, California

August 28, 2007

ĒR, CLERK **SHERRI** 

Norys Mena / Deputy Clerk

Exhibit B

# UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

ln re: : Chapter 11 CALPINE CORPORATION, et al., : Case No. 05-60200 (BRL) Debtors. ARISTEIA CAPITAL, L.L.C., AURELIUS CAPITAL MANAGEMENT, LP, DRAWBRIDGE SPECIAL OPPORTUNITIES ADVISORS LLC, ORE HILL HUB FUND LTD., : NISSWA MASTER FUND LTD., PINES EDGE : VALUE INVESTORS LTD., PINES EDGE VALUE INVESTORS L.P., SILVER SANDS : Civil Case No. 07-07830 (JGK) FUND LLC, STARK MASTER FUND LTD. AND 3V CAPITAL MANAGEMENT, LLC, Appellants, -against-CALPINE CORPORATION AND ITS AFFILIATED DEBTORS AND DEBTORS IN POSSESSION, OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF CALPINE CORPORATION, OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS,

#### ORDER FOR ADMISSION PRO HAC VICE ON WRITTEN MOTION

Appellees.

Upon the motion of Dennis Dunne, attorney for Aristeia Capital, L.L.C., Aurelius Capital Management, LP, Drawbridge Special Opportunities Advisors LLC, Ore Hill Hub Fund Ltd., Nisswa Master Fund Ltd., Pines Edge Value Investors Ltd., Pines Edge Value Investors L.P., Silver Sands Fund LLC, Stark Master Fund Ltd. and 3V Capital Management, LLC and said sponsor attorney's declaration in support;

### IT IS HEREBY ORDERED that

Isaac M. Pachulski Applicant's Name:

Document 8

Firm Name: Stutman, Treister & Glatt Professional Corporation

1901 Avenue of the Stars, 12th Floor Address: Los Angeles, California 90067 City/State/Zip: Telephone/Facsimile: 310-228-5600/310-228-5788 Email Address: ipachulski@stutman.com

is admitted to practice pro hac vice as counsel for Aristeia Capital, L.L.C., Aurelius Capital Management, LP, Drawbridge Special Opportunities Advisors LLC, Ore Hill Hub Fund Ltd., Nisswa Master Fund Ltd., Pines Edge Value Investors Ltd., Pines Edge Value Investors L.P., Silver Sands Fund LLC, Stark Master Fund Ltd. and 3V Capital Management, LLC in the above-captioned case in the United States District Court for the Southern District of New York. All attorneys appearing before this Court are subject to the Local Rules of this Court, including the Rules governing discipline of attorneys. If this action is assigned to the Electronic Case Filing (ECF) system, counsel shall immediately register for an ECF password at <u>nysd.uscourts.gov</u>. Counsel shall immediately forward the pro hac vice fee to the Clerk of the Court.

Dated: September , 2007 New York, New York

United States District Court Judge John G. Koeltl